MISSING COMPONENTS PROCEDURE



Received from Patron (Book drop or Circ desk): Do not Checkin / Contact patron

- 1. Comply with pop up messages when checking in items, checking that the item is complete and pop-up messages matches the item that you have.
- 2. If the item is incomplete, Choose "No" when asked "Checkin Item?" as shown below



- 3. The incomplete item should remain checked out to the patron until complete.
- 4. The library where the item was returned will make contact with the patron within 24 hours to recover the missing items.
- 5. When the item status changes to "billed", return the item to the owning library.

Received in Delivery Missing Parts: Do not Checkin / Return to Library

- 1. Comply with pop up messages when checking in items, checking that the item is complete and the pop up messages matches the item that you have.
- 2. If the item is incomplete Choose "No" when asked "Checkin Item?" as shown below.



- 3. In the search holds function, scan the item barcode
- 4. Choose "Record" Make note of the following information:
 - o Current itype code and name. Example: 54 Long Loan DVD
 - 3 letter code of the login listed after "In Transit from" Example "In Transit from CARstaff"

ICODE1	0	IN LOC	724	LOANRULE	0			
ANNUAL RPT	c JUV-FICTION	# RENEWALS	0	STATUS	t IN TRANSIT			
і түре 🄶	54 Long Loan DVD	#OVDNOTICE	0	INTL USE	0			
PRICE	\$18.00	ODUE DATE		COPYUSE	0			
OUT DATE	:	IUSE3	0	IMESSAGE	- NO MESSAGE			
OUT LOC	724	RECAL DATE		OPACMSG				
DUE DATE		TOT CHKOUT	5	YTDCIRC	5			
PATRON#	0	TOT RENEW	0	LYRCIRC	0			
LPATRON	1240312	LOUTDATE	02-12-2021 11:35AM	AGENCY	0			
LCHKIN	02-12-2021 01:26PM							
BARCODE	32380100049772							
CALL #	JF Yag							
MESSAGE	Please check for 3 DVDs							
MESSAGE	Wed Feb 24 2021 06:09PM: IN TRAN	ISIT from cartest to ame						

5. Insert " m- message" and type a message like the one below, with the correct info from your example. You can move the insert window so you can see both of the fields you need.

Example: Sent from CAR with missing disc-itype=54 Long Loan DVD-replace itype when disc is recovered. Include date and your log-in initials

6. Change itype to 110 – Return to Sender

The easiest way to change this is to click the numeric code in the field and scroll to the end.

7. Choose "Item Leve-Hold", select your patron's hold, and click "Transfer Holds"

Summary			Item-	Level H	lold							1		
Record i	Record i67170079						All	•						
Item-Level Hold		1	All	#	Date Placed	Patron Name	Patron Type	Pickup At	Limit To	Not Before	Not After	Holdnote	PickUp Date	
Bookings		D	~	1	02-24-2021 08:11	Duck, Rosie N.	Mahopac	mhi						
Bib-Level Holds		D												

8. Transfer your hold back to the title level. The record in the drop down box must begin with the letter "b" **Click OK**



- 9. In item level hold, click "Add Patron"
- 10. Search by name for "returnto" plus the library 3 letter code from step 3.

Search For Patron								
-	n NAME 🔻 returntocar	<u>S</u> earch						
"	New PATRON							
	PATRN NAME							
	P BARCODE							
	E-CONTACT							

11. Add a hold note

Place an Item-level H	iold	X
Patron:	RETURNTOcar p17294915	
Pickup Location:	Carmel	-
Not Wanted Before:	20	
Not Wanted After:	20	
Hold Note:	sent from Carmel missing the disc 3 8/25/20	
	OK Cancel	

12. Scan the item in **Check in**. It will be set in-transit back to the library that sent it.

*Records have been created for each library for this purpose. To find the right record, search for RETURNTO and the library's <u>three-letter code</u>. For example: RETURNTOcar to return an item to Carmel. These records should only be used to return items to the sending library.

When the RETURNTO library receives the item, the library should:

- 1. Scan the item in Checkin
- 2. Read the pop-up message and note why the item was returned.
- 3. View the item record. Note the last patron's information.

- 4. Check the item out to the RETURNTO library. This will lead to the item eventually being billed to the library that erroneously checked-in the item if the missing component is not returned.
- 5. Contact the last patron within 24 hours alerting them that the item they returned was incomplete and asking them to return the missing part.
- 6. When the item status changes to "billed", return the item to the owning library.

When missing parts are returned and the item is complete

- 1. Scan the item in search holds
- 2. Verify that the parts are complete by matching the number of parts to the message that says "check for..."
- 3. If all parts are there Change the itype back to the original itype noted in the RETURN message
- 4. Delete the message that was included to describe the missing component (right click on message-choose delete).
- 5. Check in the item to update status and fill possible holds.

Approved: February 18, 2021 DA Compliance by: April 1, 2021